

Athena4 Aviation Leasing Limited
5th Floor, the Exchange
George's Dock, IFSC
Dublin 1
Ireland, D01 W3P9
Tel: +353 (1) 470 6600

Cayman Islands Stock Exchange
Third Floor, SIX
Cricket Square
PO Box 2408, George Town
Grand Cayman KY1-1105
Cayman Islands

1 April 2020

NOTICE

Dear Sir/Madam

Athena4 Aviation Leasing Limited (the "**Issuer**") refers to the admission to listing on the Cayman Islands Stock Exchange ("**CSX**") of the US\$29,112,000 unsecured note due 2026 (the "**Note**").

Pursuant to listing rule 8.99 of the listing rules of the CSX, the Issuer hereby notifies the CSX that the Note was redeemed in full by the Issuer on 17 February 2020 (the "**Redemption**").

Pursuant to paragraph 3.9 of the listing rules of the CSX, the Issuer hereby gives notice that pursuant to the Redemption the interests of the holder of the Note have been redeemed and requests that the listing with respect to the Note be withdrawn.

[signature page follows]

Yours faithfully

A handwritten signature in black ink, appearing to be 'Brendan McCauley', written over a horizontal line.

Name: **Brendan McCauley**

Authorised signatory of:

Athena4 Aviation Leasing Limited